ORGANIZATIONAL CONTROL OVER LOCAL CHAIN FRANCHISE BUSINESSES

曹錫智、劉原超

E-mail: 9022267@mail.dyu.edu.tw

ABSTRACT

BUSINESS CHAIN UNDER FRANCHISE HAS BEEN THE RECENT PRACTICE IN TAIWAN TO SPEED UP BUSINESS EXPANSION AND MULTIPLY CHANNELS, AND RELATIONSHIP MARKETING HAS BECOME AN IMPORTANT ISSUE IN MARKETING. HOWEVER, CONFLICTS BETWEEN FRANCHISE HOLDERS AND FRANCHISEES ARISE VERY OFTEN DUE TO THE USE OF DIFFERENT CONTROL MEASURES WITH REGARD TO DIFFERENT CHANNEL STRUCTURES. THEREFORE, THIS STUDY ATTEMPTS TO EXPLORE THE FOLLOWINGS ACCORDING TO CHANNEL POWER THEORY AND ORGANIZATIONAL CONTROL THEORY. 1. FRANCHISE HOLDER'S POWER OVER FRANCHISEES AMONG VARIOUS SYSTEMS THROUGH INTERVIEWS. 2. CORRELATIONS BETWEEN THE BALANCE OF POWER BETWEEN FRANCHISE HOLDERS AND FRANCHISEES AND THE ORGANIZATIONAL CONTROL MECHANISMS ADOPTED BY FRANCHISE HOLDERS THROUGH IN-DEPTH INTERVIEWS OF FRANCHISE HOLDERS OF DIFFERENT FIELDS. 3. INFLUENCE ON THE FRANCHISEE'S EFFICIENCY IN TERMS OF THE ORGANIZATIONAL CONTROL STRATEGIES ADOPTED BY FRANCHISE HOLDERS THROUGH INTERVIEWS. 4. PROPOSITION OF AN ORGANIZATIONAL CONTROL STRATEGY FOR BUSINESS CHAIN UNDER FRANCHISE IN RESPONSE TO ENVIRONMENTAL CHANGES AND TO ENHANCE OVERALL OPERATION EFFICIENCY THROUGH REVIEW OF LITERATURE AND INTERVIEWS. 5. FUTURE TRENDS OF BUSINESS CHAIN UNDER FRANCHISE. EXPLORATION HAS BEEN USED AS THE METHODOLOGY OF STUDY ON LOCAL BUSINESS CHAINS WITH OVER 100 FRANCHISEES, I.E., KID CASTLE EDUCATIONAL GROUP, MCWEIDEN BREAKFAST CHAIN, AND CROWN BOOK RENTAL. RESULTS OF THE RESEARCH SHOW: 1. POWER OF FRANCHISE HOLDERS AND ORGANIZATIONAL CONTROL MECHANISM: FRANCHISE HOLDERS HAVE LITTLE POWER OVER FRANCHISEES AT THE BEGINNING OF ESTABLISHMENT, AND FAMILY BUSINESS IS THE COMMON ORGANIZATIONAL CONTROL MECHANISM. FRANCHISE HOLDERS GAIN MORE POWER IN THE LEADERSHIP PERIOD, AND ORGANIZATIONAL CONTROL HAS TURNED TOWARD LEVEL CONTROL. 2. BALANCE OF POWER BETWEEN FRANCHISE HOLDERS AND FRANCHISEES AND ORGANIZATIONAL CONTROL MECHANISM: AIMING TO MAINTAIN AN ECONOMIC SCALE AND TO EXPAND MARKET SHARE RIGHT AT THE BEGINNING OF ESTABLISHMENT, THE CAPACITY OF FRANCHISEES WILL EASILY BECOME THE RESOURCE OF COUNTER POWER, AND FAMILY BUSINESS IS THE COMMON ORGANIZATIONAL CONTROL. IN THE LEADERSHIP PERIOD, THE FRANCHISEE'S RESOURCES ARE UNABLE TO COMPETE WITH THE FRANCHISE HOLDERS, AND ORGANIZATIONAL CONTROL HAS TURNED TOWARD. LEVEL CONTROL. 3. CAUSES OF CONFLICTS WITHIN ORGANIZATION AND SETTLEMENT OF CONFLICTS: DISPUTES ARISING FROM OR IN CONNECTION TO THE LICENSING CONTRACT ARE OFTEN THE SOURCE OF CONFLICTS BETWEEN FRANCHISE HOLDERS AND FRANCHISEES. PARTICIPATION IS THE SETTLEMENT OF SUCH CONFLICTS OF ALL THREE SUBJECTS. IT HELPS TO ENHANCE THE OVERALL EFFICIENCY OF THE SYSTEM. 4. ORGANIZATIONAL CONTROL STRATEGY AND OVERALL SYSTEM PERFORMANCE: ORGANIZATIONAL CONTROL STRATEGY OF FRANCHISE HOLDERS IS DESCRIBED IN TERMS OF THE FOLLOWING THREE ASPECTS: ORGANIZATIONAL CONTROL MECHANISM, COOPERATIVE COMMUNICATIONS AND SETTLEMENT OF CONFLICTS BETWEEN BOTH SIDES. IN THE AREA OF VOLUNTARY FRANCHISE SYSTEM, FAMILY BUSINESS IS THE COMMON ORGANIZATIONAL CONTROL SYSTEM. IN THE AREA OF INVITED FRANCHISE, LEVEL CONTROL IS THE ORGANIZATIONAL MECHANISM. 5. FUTURE TRENDS OF BUSINESS CHAIN UNDER FRANCHISE: FOLLOWING RAPID INFORMATION DELIVERY AND CONSUMER BEHAVIORAL CHANGES, COMPETITIONS AMONG CHAINS WILL BE THE FUTURE TREND OF BUSINESS CHAIN. TO WIN OVER ALL OTHER COMPETITORS, IT IS NECESSARY FOR A CHAIN TO CONSTANTLY STRENGTHEN PRODUCT POSITIONING, TO IMPROVE BRAND IMAGE, TO ACCELERATE PRODUCT R&D, AND TO OFFER CREATIVE MARKETING AND PLANNING SERVICES, IN ORDER TO MAINTAIN THE STEADY GROWTH OF CHAIN THROUGH INCESSANT EFFORTS AND CONSTANT REFORMS.

Keywords: FRANCHISE CHAIN、RELATIONSHIP MARKETING、CHANNEL POWER、BUREAUCRATIC

Table of Contents

第一章、緒論 1.1研究動機--P1 1.2研究目的--P3 1.3研究範圍--P3 1.4研究問題--P4 第二章、文獻探討 2.1連鎖加盟的定義與型態分類--P6 2.1.1連鎖體系的定義--P6 2.2連鎖體系的類型--P8 2.3連鎖體系經營型態之選擇方式--P18 2.4連鎖體系經營型態之選擇理論--P20 2.5連鎖體系的優缺點--P24 2.6通路與組織控制理論--P25 2.6.1通路理論--P25 2.6.2組織控制理論--P38 2.6.3通路整體績效--P42 2.7第四產業知識經濟與連鎖加盟之關係--P43 2.8中、小企業所擁有的能力--P45 第三章、研究設計 3.1研究架構--P48 3.2研究對象--P50 3.3研究方法--P50 3.4研究流程--P53 第四章、個案描述與個案分析 4.1個案描述--P55 4.1.1吉的堡教育機構--P55 4.1.2超秦企業 - 麥味登早餐連鎖--P64 4.1.3休閒租賃業 - 皇冠租書城--P72 4.2個案分析--P77 4.2.1吉的堡教育機構--P77 4.2.2超秦企業 - 麥味登早餐連鎖--P81 4.2.3休閒租賃業 - 皇冠租書城--P86 第五章、個案綜合分析與命題發展 5.1個案綜合分析摘要--P90 5.2命題發展--P92 第六章、結論與建議 6.1研究結論--P98 6.2研究建議--P101 6.3研究限制--P104 6.4後續研究建議--P104 參考文獻 一、中文部份--P106 二、英文部份--P109 附錄 附錄一: 訪談大綱--P113

REFERENCES

一、中文部份 1.中華民國連鎖店協會:'94連鎖店年鑑,台北:連鎖店協會,1995。 2.王德業,「特許加盟體系管理與控制之研究」,國立 政治大學企業管理研究所碩士論文,民國81年。 3.王聰叡「連鎖經營之規模經濟利益研究」,國立政治大學企業管理研究所碩士論文, 民國73年。 4.司徒達賢 , 「臺灣中小企業之經營策略 」 , 中小企業發展學術研討會 , 民國83年。 5.李淨錦 , 2001台灣連鎖特輯。 6.李仁 芳,「7-ELEVEN統一超商縱橫台灣---厚基組織論」,遠流出版社,民國84年。 7.李長政,「分配通路滿意水準之研究---一個百貨批發 商之實例」,國立政治大學企業管理研究所碩 士論文,民國72年。 8.林秀英,「福特踢正步,嘉年華向前急駛」,直效行銷,第三十 二期,民國79年。 9.林娟娟,「影響連鎖經營型態之因素---我國零售業之實證研究」,國立中興大學企業管理研究所碩 士論文,民國79 年,第17頁。10.吳彥毅,連鎖經營發展歷程之研究,東吳大學企管所,民87年。11.林進興,「國外行銷通路衝突之控制與管理---歐美 電腦市場之比較 」, 國立台灣大學商學研究所碩 士論文,民國78年。 12.洪順慶 , 「我國大貿易商行銷通路系統之研究 」, 國立政治大 學企業管理研究所碩士論文,民國69 年。 13.梁昇玉,「汽車行銷通路的權力和衝突」,國立政治大學企業管理研究所碩士論文,民 國74年。 14.陳登旭,「加盟體系連鎖總部建構與發展之研究」,國立雲林科技大學企業管理技術研究所碩士論文,第8頁。 15.陳永濱 「通路成員滿意水準與通路績效之研究---食品批發商之個案研究」,私立淡江大學管理科 學研究所碩士論文,民國78年。 16.陳建亨 「連鎖加盟便利商店加盟關係之研究」,國立中興大學企業管理研究所碩士論文,民國86 年。 17.陳石城,「分配通路權力衝突與控 制---台灣家用電器業之實例」,國立政治大學企業管理研究所碩 士論文,民國68年。 18.陳憲志,「影響連鎖體系經營策略選擇因素之 實證研究」,國立台灣大學商學研究所碩士論文,民 國82年。 19.曾義明,「關係式交換之組織間控制機制影響因素與效果之研究---以 特許經營組織為對象」,國立 台灣大學商學研究所博士論文,民國84年。 20.許士軍,「連鎖加盟事業---序言」,賴山水著,聯經出版 事業,民國82年。 21.許愷,台灣地區連鎖店及連鎖系統的發展與改進之道,私立文化大學企管研究所碩士論文,民國70 年。 22.黃俊 英,「聯手經營話連鎖」,經濟日報,民國72年。 23.莊文華,「連鎖體系擴張策略之比較研究」,國立政治大學企業管理研究所碩士 論文,民國83年。 24.張翠玲,「連鎖加盟體系總公司控制機制之探討---特許加盟與自願加盟之比較」,國立中興大學企 業管理研究所 碩士論文,民國80年。 25.楊孝元,「個人電腦行銷通路型態與通路權力關係之研究」,國立交通大學管理科學研究所碩士論 文,民 國81年。 26.廖誠昌,「流通業連鎖加盟體系合作關係之研究---連鎖便利商店之實證」,高雄工學院管理科學研究所碩士論文,民國86 年。 27.趙志恆 , 「新尖兵 , 馬前卒 ? 」 , 卓越雜誌 , 第七十七期 , 民國80年。 28.蔡明修 , 「供應商權力塑造之研究---台灣地區個人電 腦業之實證」,國立中興大學企業管理研究所 ,民國80年。 29.賴鑫奎 ,「對經銷商管理與控制之研究---台灣家電業實例研究」,國立 政治大學企業管理研究所碩 士論文,民國70年。 30.顏盛豪,「連鎖經營控制之研究---系統分析方法之應用」,國立政治大學企業管理 研究所碩士論文 ,民國73年。 二、英文部份 1.BORYS, B. & D. JEMISON: (1989), "HYBRID ARRANGEMENTS AS STRATEGIC ALLIANCES: THEORETIC -AL ISSUES IN ORGANIZATIONAL COMBINATIONS", ACADEMY OF MANAGEMENT REVIEW, VOL.14。 2.BRICKLEY, JAMES A., AND DARK, FREDERICK H., "THE CHOICE OF ORGANIZATIONAL FORM: THE CASE OF FRANCHISING", JOURNAL OF FINANCIAL ECONOMICS, VOL.18,1987,PP.401-420. 3.CARNEY M.& GEDAJLOVIC E. ; "VERTICAL INTEGRATION IN FRANCHISE SYSTEM:AGENCY THEORY AND RESOURCE EXPLANATIONS", JOURNAL OF STRATEGIC MANAGEMENT, VOL. 12, 1991。 4. CARMAN, JAMES M. & P. KENNETH, "VHL. PHILLIS AND DUNCANIS MARRKETING: PRINCIPLES AND ME-THODS",7TH ED.,RICHARD D.IRWIN INC.,1973. 5.CUMMING, T. (1984), "TRANSORGANIZATIONAL DEVELOPMENT", RESEARCH IN ORGANUZATIONAL BEHAV -IOR 6.DAFT, RICHARD A., "ORGANIZATION THEORY AND DESIGN"。 7.EL-ANSARY, ADEL I. AND STERN, LOUIS W., "POWER MEASUREMENT IN THE DISTRIBUTION CHANNEL", JO -URNAL OF MARKETING RESEARCH, VOL.47 (FEBRUARY 1972) . 8.ETGAR, MICHAEL, SELECTION OF AN EFFECTIVE CHANNEL CONTROL MIX, JOURNAL OF MARKETING, VOL. 42, JULY 1978, P.54. 9.FRAZIER, GRAY (1983A), "INTERORGANIZATIONAL EXCHANGE BEHAVIOR IN MARKETING CHANNELS:A BROADENED PERSPECTIVE", JOURNAL OF MARKETING, VOL.47, FALL, PP.68-78. 10. FRAZIER, GARY L., JAMES D. GILL & SUDHIR H. KALE (1989), "DEALER DEPENDENCY LEVELS AND RECIPROCAL ACTIONS IN A CHANNEL OF DISTRIBUTION IN DEVELOPING

COUNTRY", JOURNAL OF MARKE -TING, VOL.53, JANUARY PP.50-70。 11.GASKI, JOHN F. (1984), "THE THEORY OF POWER AND CONFLICT IN CHANNELSOFDISTRIBUTION", JOU -RNALOFMARKETING, VOL. 48, SUMMER, PP.9-29. 12. GASKI, JOHN F., "THE THEORY OF POWER AND CONFLICT IN CHANNEL OF DISTRIBUTION", JOURNAL OF MARKETING, VOL.40, SUMMER 1984,P.25。 13.GEYSKENS, INGE; JAN-BENEDICT E.M. STEENKAMP, LISA K. SCHEER, & NIRMALYA KUMAR (1996) ,"THE EFFECTS OF TRUST AND INTERDEPENDENCE ON RELATIONSHIP COMMITMENT: A TRANS-ATLANTI -C STUDY", INTERN. J. OF RESEARCH IN MARKETING, VOL.13. 14. JUSTICE R. & JUDD R., FRANCHISING, SOUTH-WESTERN PUBLISHING CO.,1989。 15.MARTIN, ROBERT E., "FRANCHISING AND RISK MANAGEMENT", AMERICAN ECONOMICS REVIEW", VOL. 78,NO.5,1988,PP.3-12。 16.MCCAMMON, BERY C.JR. (1970), "PERSPECTIVES FOR DISTRIBUTION PROGRAMMING", IN LOUIS P. MU -CKLIN EDS, VERTICAL MARKETING SYSTEM, P.43。 17. MINKLER, ALANSON P., " AN EMPIRICAL ANALYSIS OF A FIRM'S DECISION OF FRANCHISE", ECONOMI -CS LETTER, VOL.34,1990,PP.78-82. 18.MOHR, JAKKI & JOHN R.NEVIN (1990), "COMMUNICATION STRATEGIES IN MARKETING CHANNELS:A TH -EORETICAL PERSPECTIVE", JOURNAL OF MARKETING, OCTOBER, PP.36-41。 19. MOHR, JAKKI & ROBERT SPEKMAN (1994), "CHARACTERISTICS OF PARTNERSHIP SUCCESS: PARTNERS-HIP ATTRIBUTES, COMMUNICATION BEHAVIOR, AND CONFLICT RESOLUTION", STRATEGIC MANAGEMENT JOURNAL。 20.MOHR, JAKKI J.; ROBERT J. FISHER, & JOHN R. NEVIN (1996), "COLLABORATIVE COMMUNICATION IN INTERFIRM RELATIONSHIPS:MODDERATING EFFECTS OF INTEGRATION AND CONTROL", JO -URNAL OF MARKETING, VOL.60, JULY, PP.103-115。 21.MOORMAN, CHRISTINE, GERALD ZALTMAN, & ROHIT DESHPANDE (1992), "RELATIONSHIPS BETWEEN PR -IVIDERS AND USERS OF MARKET RASEADCH : THE DYNAMICS OF TRUST WITHIN AND BETWEEN ORGANI -ZATIONS", JOURNAL OF MARKETING RESEARCH, VOL.29, AUGUST. 22.NORTON, S.W., "FRANCHISING, BRAND NAME CAPITAL AND THE ENTREPRENEURIAL CAPACITY PROBLEM ", STRATEGIC MANAGEMENT JOURSAL, VOL.9,1988,PP.105-114。 23.OUCHI, WILLIAM G. (1979), "A CONCEPTUAL FRAMEWORK FOR THE DESIGN OF ORGANIZATION CONTRO -L MECHANISMS", MANAGEMENT SCIENCE. 24.OXENFELDT, A.R., AND KELLY, A.O., "WILL SUCCESSFUL FRANCHISE SYSTEMS ULTIMATELY BECOME WHOLLY-OWNED CHAINS?", JOURNAL OF RETAILING, VOL.44,1969,PP.69-83。 25.PHILLIPS,LYNN W., "ASSESSING MEASUREMENT ERROR IN KEY INFORMATION REPORTS:A METHODOLOGI -CAL NOTE ON ORGANIZATIONAL ANALYSIS IN MARKETING", JOURNAL OF MARKETING RESEARCH, VOL. 18 (NOVEMBER 1981) . 26.PHILLIPS KOTLER, MARKETING MANAGEMENT ANALYSIS, PLANNING, IMPLEMENTATION & CONTROL, 6TH ED., 1988. 27. RUBIN, P.H., "THE THEORY OF THE FIRM AND THE STRUCTURE OF THE FRANCHISE CONTRACT", JOURN -AL OF LAW AND ECONOMIC, VOL.21,1978,PP.223-234。 28.RUEKERT, ROBERT W. & GILBERT A. CHURCHILL, JR., "RELIABILITY AND VALIDITY OF ALTERNATIVE MEASURES OF CHANNEL MEMBER SATISFACTION", JOURSAL OF MARKETING, VOL. 226 (MAY 1984). 29.SCHUL, PATRICK L., WILLIAM M., AND LITTLE, TAYLOR L., "THE IMPACT OF CHANNEL LEADERSHIP BEHAVIOR ON INTRACHANNEL CONFLICT", JOURNAL OF MARKETING, VOL.13 (SUMMER 1985) . 30.HUNT, SHELLY D. AND JOHN R.NEVIN, "POWER IN A CHANNEL OF DISTRIBUTION :SOURCES AND CONS -EQUENCES", JOERNAL OF MARKETING RESEARCH, VOL. XI (MAY 1974), P.187。